

Fact sheet

EBL X Invest SCSp, SICAV-RAIF



LEI CODE	5299006KRZE9EGQFK851
HARD CAP (ALLE FEEDER)	500 MEUR
STRUCTURE	SICAV-RAIF Luxemburg structure
OFFER PERIOD	Planned until January 2025, max. until January 2026 (extendible by 1 year)
FUND TERM	26 years (2050 plus 2+2 years)
PROJECTED IRR	IRR 7%+ (after fund cost, before income taxes investor level)
INVESTMENT PERIOD	4 years until end of 2027 (extendible by 1 year)
CAPITAL CONTRIBUTIONS	During the Investment Period
DATE OF FIRST CLOSING	January 2024
MINIMUM CAPITAL COMMITMENT	5 MEUR
DISTRIBUTIONS	Annual
PORTFOLIO MANAGEMENT FEES	50-65 basis points depending on Interest Class of Capital Contributions made (plus 9'000 EUR/MW per investment)
PERFORMANCE FEES	None
TOTAL ADMIN/MGT FEES*	c.83 base points on Capital Contributions made / c.106 base points on average NAV
AUDITOR	PwC
INITIATOR / SPONSOR	EBL (Genossenschaft Elektra Baselland) – anchor investor with 50 MEUR commitment
PORTFOLIOMANAGEMENT	EBL Infrastruktur Management AG – a Swiss manager of collective investment schemes supervised by FINMA
AIFM	IPConcept (Luxemburg) S.A.
DEPOSITARY BANK	DZ PRIVATBANK (Luxemburg) S.A.

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website specimen

* These estimates are based on cash flow models of a model portfolio on the basis of a projected IRR 7% and additional assumptions. The actual return, cash yield and cost KPIs will differ from these projections.

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